**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 2 June 2022**

**Subject:** New Financial Instrument Listing

***(*ABSA BANK LIMITED – “ASN861”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 3 June 2022**.**

**INSTRUMENT TYPE: CREDIT LINKED NOTE**

**Bond Code** ASN861

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 6.992% (3 Month JIBAR as at 03 June 2022 of 4.892% plus 210bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 October 2025

**Books Close Date** 19 January, 19 April, 19 July, 19 October

**Interest Payment Date(s)** 29 January, 29 April, 29 July, 29 October

**Last Day to Register** By 17:00 on18 January, 18 April, 18 July, 18 October

**Issue Date** 3 June 2022

**Date Convention** Following

**Interest Commencement Date** 3 June 2022

**First Interest Payment Date** 29 July 2022

**ISIN No.** ZAG000186594

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN861%20PricingSupplement0306.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN861%20PricingSupplement0306.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000